Name: Jeffrey Earle Stone **UNITED STATES HOUSE OF REPRESENTATIVES** FINANCIAL DISCLOSURE STATEMENT FILER STATUS Employing Office: Candidates - Date of Election: U.S. House of Representatives New Officer or Employee New Member of or Candidate for November 8, 2016 State District: California 36 Daytime Telephone: For New Members, Candidates, and New Employees FORM B Period Covered: January 1, 2015 to March 10, 2016 Check if Amendment HUJE OF KE, NEUTHINES List Take Second St. Latt. A \$200 penalty shall be assessed against any individual who files more than 30 days late. 016 MAR 21 AM 10: 36 MAR 16 2016 Page 1 of 16 (Office Use Only)

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

ATTACH THE CORRESPONDING SCHEDULE IF YOU THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE	D. Did you, your spouse, or your dependent child have any reportable Yes X Inability (more than \$10,000) at any point during the reporting period?	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the Yes reporting period?	A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearmed income from any reportable asset during the reporting period?	
ESPONDING	× 8 □	Yes X No	Yes X No	
SCHEDULE IF YOU ANSWER "YES" LES THAT YOU ARE REQUIRED TO COMPLETE	J. Did you receive compensation of more than \$5,000 from a single Yes source in the current year and two prior years?	F. Did you have any reportable agreements or arrangements with an outside entity during the reporting period or in the current calendar year up through the date of filing?	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	
	No X	Yes X No	Yes X No	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child? Yes S

EXEMPTION – Have you excluded from this report any other assets, "uneamed" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes

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Name:

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For bank and other cash accounts, total the amount all interest-bearing accounts. If the total is ow \$5,000, list every financial institution where there For rental and other real property held for investmen For all IRAs and other retirement plans (such a 401(k) plans) provide the value for each asset held if the account that exceeds the reporting thresholds. Provide complete names of stocks and mutual fund: (do not use only ticker symbols). production of Income and with a law manner production of Income and with a law manner period exceeding \$1,000 at the end of the reporting period exceeding \$1,000 at the end of the resource of end of the end of or an ownership interest in a privately-held busine that is not publicly traded, state the name of t provide a complete address or de rental property," and a city and state. equirements, please refer to the instruction booklet stirement program, including the Thrift Savings Plan terest in, or income derived from, a federa nomes and vacation nomes (unless there was jeographic location in Block A. nore than \$1,000 in interest-bearing accounts. uneamed" income during the year. vestment Fund, please check the "EIF" box the optional column on the far left. you so choose, you may indicate that an you have a privately-traded fund that is an Excepte cclude: Your personal residence, including secon 41538 Eastman # A, B, C Assets and/or Income Sources Dalrose LLC Rental property Murrieta, ndent child (DC), or jointly Dalrose LLC Rental property Murrieta, CA 38394 Via La Collna 28766 Via Roja Dalrose LLC Rental property Murrieta, CA 38458 Via La Collna Dalrose LLC Rental property Murrieta, e any other reportable asset which generated more the detailed each asset held for ABC Hedge Fund Simon & Schuster Mega Corp Stock discussion **BLOCK A** o S of your spouse (SP jointly held with anyone or description, activities, 잋 Investment Schedule source \$200 (SP) 필요 Š 罕 × If an asset was sold during the reporting period and is included only because it generated income, the value please specify the method used. *Column M is for assets held by your spouse or depender child in which you have no interest. Indicate value of asset at close of the reporting period. It you use a valuation method other than fair market value hould be "None." \$1-\$1,000 œ \$1,001-\$15,000 O \$15,001-\$50-000 0 × \$50,001-\$100,000 m Value of Asset × \$100,001-\$250,000 BLOCK B × \$250,001-\$500,000 G \$500,001-\$1,000,000 # × \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 _ **×** \$25,000,001-\$50,000,000 Over \$50,000,000 _ Spouse/DC Asset over \$1,000,000 ĸ ue, that generate tax-deferred income (such as of 401(f), IRA, 529 accounts), you may check a lighte "Tax-Deferred" column. Dividends, interest, and capital gains, even if the reinvested, must be disclosed as income of the reinvested, must be disclosed as income of the reinvested and in taxable accounts. NONE Check "None" if the asset generated Check all columns that apply. DIVIDENDS × × × Type of Income INTEREST BLOCK C CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED For accoun Royalties Other Type of Income (Specify: e.g., Partnership Income or Farm Income For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column, other assets indicate the category of income by checking the appropriate box below. Dividends, it and capital gains, even if reinvested, must be disclosed as income for assets held in accounts. Check "None" if no income was earned or generated. None *Column XII is for assets held by your spouse or dependent child in which you have no interest × \$1-\$200 = = \$201-\$1,000 \$1,001-\$2,500 ₹ < Current Year \$2,501-\$5,000 ≤ × \$5,001-\$15,000 ≦ \$15,001-\$50,000 ≦ \$50,001-\$100,000 \$100,001-\$1,000,000 ₹ \$1,000,001-\$5,000,000 × Amount of Income Over \$5,000,000 Ճ BLOCK D Spouse/DC income over \$1,000,000 ≚ None \$1-\$200 = \$201-\$1,000 噩 \$1,001-\$2,500 ₹ Preceding Year \$2,501-\$5,000 < **S** \$5,001-\$15,000 ≨ \$15,001-\$50,000 ≦ \$50,001-\$100,000 \$100,001-\$1,000,000 Z \$1,000,001-\$5,000,000 × Over \$5,000,000 ≥ Š Spouse/DC Income over \$1,000,000* ≚

Use additional sheets if more space is required

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Kathy Richards (Mortgage Repayment) Murrieta, CA	David Mayer (Mortgage Repayment)	Deborah Reynolds (Mortgage Repayment) Murrieta, CA	Suzanne Cortina (Mortgage Repayment) Murrieta. CA	Lana Williams (Mortgage Repayment)	George Ortiz (Mortgage Repayment) Murrieta, CA	California Public Employee's Retirement System	Nationwide Fixed Account (Fixed Annuity)	Dairose LLC (see note 2)	Nanced LLC (see note 1)	28948 Via Plaza Del Rey Nanced LLC Rental property Murrieta, CA	28955 Via Princessa Nanced LLC Rental property Murrieta, CA	Nanced LLC Rental property Murrieta, CA	Nanced LLC Rental property Murrieta, CA	38283 Calle Quedo	38099 Calle De Amor	ASSET NAME		BLOCK A Assets and/or Income Sources
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					State of California Saving Plus Program 401(k)	Earle J. Enterprises (see note 3)	Innovative Compounding Pharmacy	Union Bank	California Bank & Trust	Nationwide 401(a) Rollover 457	Wilshire Bank Stock	Fortress Financial Group Stock	Innovative Compounding Pharmacy	Elliot Nissim (Mortgage repayment) Murrleta, CA	ASSET NAME			Assets and/or Income Sources	BLOCK A
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SCHEDULE C - EARNED INCOME

Name: Jeffrey E. Stone Page <u>o</u>

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS au Members and emple professional service	INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2014 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. The 2015 limit is \$27,225. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.	r staff.	au are on House payroll. The 2014 ain types of income (notably honorar	I limit on outside earned income for ria, director's fees, and payments for
,			mA	Amount
U	Source (include date of receipt for nonoraria)	Туре	Current Year to Filing	Preceding Year
	ABC Trade Association, Battimore, MD (July 15)	Honorarium	0\$	\$500
Examples:	State of Maryland Civil War Roundtable (Oct. 2)	Spouse Speech	\$20,000	\$1,000
	Ontario County Board of Education	Spouse Salary	NIA	WA
California	California State Legislature	Salary	\$28,350	\$97,197.00

Name: Jeffrey E. Stone Page 9 of 16

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

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DC, SP		Creditor	Date Liability Incurred MO/YR	Type of Liability	\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
	Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				×			_			\downarrow	
	California Bank and Trust	and Trust	9/14	Mortgage on Rental Property, 29061 Calle De Buho		×							ŕ	_	
	California Bank and Trust	and Trust	9/14	Mortgage on Rental Property, 38607 Calle De Siesta		×									
	California Bank and Trust	and Trust	9/14	Mortgage on Rental Property, 38013 Via Vela		×									
	California Bank and Trust	and Trust	9/14	Mortgage on Rental Property, 28948 Via Plaza Del Rey		×								_	
	California Bank and Trust	and Trust	9/14	Montgage on Rental Property, 28841 Via La Calma		×									

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years

_		_	_	
			Position	
			Name of Organization	

Name:	
Jeffrey E. Stone	
Page 10 of 16	

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and exceeded \$10,000. liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period *Column K is for liabilities held solely by your spouse or dependent child:

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SP. DC. JT		Creditor	Liability Incurred MO/YR	Type of Liability	\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000		\$25,000,001- \$50,000,000	
	Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				×							
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	California Bank and Trust	nk and Trust	9/14	Mortgage on Rental Property, 38216 Via Del Largo		×			,				 +		
	California Bank and Trust	nk and Trust	9/14	Mortgage on Rental Property, 28720 Via El Avion		×					.		-+		
	California Ba	California Bank and Trust	9/14	Mortgage on Rental Property, 28885 Via Roja	×										

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

			Position	
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Name: Jeffrey E. Stone Page 11 of 16

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

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	Exemple	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				×	,						
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	California Bank and Trust	and Trust	9/14	Mortgage on Rental Property, 28770 Via Playa Del Rey		×									
	California Bank and Trust	k and Trust	9/14	Mortgage on Rental Property, 28880 Via Norte Vista		×			:						
	California Bank and Trust	k and Trust	9/14	Mortgage on Rental Property, 28945 Via La Rueda		×									

SCHEDULE E - POSITIONS

other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fratemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or

			Position	
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	Name:
	Jeffrey E. Stone
	Page 12 of 16

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

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Bank of America	PNC	California Ba	California B	California B	Example	· · · · · · · · · · · · · · · · · · ·		
rica		California Bank and Trust	California Bank and Trust	California Bank and Trust	First Bank of Wilmington, DE	Creditor		
6/09	3/07	9/14	9/14	9/14	5/98	Date Liability Incurred MO/YR		
30865 Bel Monte Ct. East	Mortgage on Rental Property, 2777 Paradise 2604	Mortgage on Rental Property, 28972 Via Playa Del Rey	Mortgage on Rental Property, 38620 Via Azul	Mortgage on Rental Property, 28691 Via El Avion	Mortgage on Rental Property, Dover, DE	Type of Liability		
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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

	 	_		
			Position	the current calendar year. First-year calluludtes allu new e
			Name of Organization	THE CHITCH CHELICAL PERI CALIFORNES AND HER STIPMYSES INDUSTRIBUTION FOR THE CHITCH CHERT CHESTON FOR THE PROPERTY PROPERTY OF THE CHITCH CHESTON FOR THE CHITCH CH

Name: Jeffrey E. Stone Page 13 of 16

liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child. period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting

						. 0		
						SP. DC, JT		
Judy and Tom Cole	Mandi Gale	Leslie Cutler	Mandi Gale	Leslie Cutler	Example			
O(e					First Bank of Wilmington, DE	Creditor		
2/10	5/14	5/14	5/14	5/14	5/98	Date Liability Incurred MO/YR		
Personal loan	Mortgage on Rental Property, 28955 Via Princessa	Mortgage on Rental Property, 28955 Via Princessa	Mortgage on Rental Property, 38332 Via La Colina	Mortgage on Rental Property, 38332 Via La Colina	Mortgage on Rental Property, Dover, DE	Type of Liability		
						\$10,001- \$15,000	>	
	×	×			***************************************	\$15,001- \$50,000	8	
×			×	×		\$50,001- \$100,000	c	
					×	\$100,001- \$250,000	0	
						\$250,001- \$500,000	m	moun
						\$500,001- \$1,000,000	71	Amount of Liability
						\$1,000,001- \$5,000,000	6	ability
						\$5,000,001- \$25,000,000	Ξ	
						\$25,000,001- \$50,000,000	-	
,			<u> </u>			Over \$50,000,000	٠	
						Over \$1,000,000* (Spouse/DC Liability)	*	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year.

			Position	the current calendar year. First-year candidates and new e
			Name of Organization	THE CUITETH CARRING YEAR. FIRST YEAR CARRING HEW BITTHEY SEED TO IN CONTROL THE CUITETH CARRING PER NAME PER NA

Name:
Jeffrey E. Stone
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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period *Column K is for liabilities held solely by your spouse or dependent child.

\neg								_≥	Amount of Liability	of Lia	bility]
			}		>	В	c	D	m	Τī	G	±		-	*
SP, DC, JT	<u> </u>	Creditor	Liability Incurred MO/YR	Type of Liability	\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
	Ехатрю	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				×							
	Leslie Cutler		5/14	Mortgage on Rental Property, 38099 Calle de Amor			×								
	Mandi Gale		5/14	Mortgage on Rental Property, 38099 Calle de Amor			· ×								
	Leslie Cutler		5/14	Mortgage on Rental Property, 38283 Calle Quedo			×		·						
	Mandi Gale		5/14	Mortgage on Rental Property, 38283 Calle Quedo			×								:
	California Bank and Trust	and Trust	11/14	Mortgage on Rental Property, 33413 Susan Grace Court						×			,		

SCHEDULE E - POSITIONS

other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years. Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or

Position	Name of Organization
Partner	Innovative Compounding Pharmacy
Officer	Innovative Compounding Pharmacy
Trustee	Nanoed LLC
Trustee	Dalrose LLC
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03/16

Myself and State of California Public Employees Retirement System Parties to Agreement

Continued participation in pension

Terms of Agreement

SCHEDULE F - AGREEMENTS	Name: Jeffrey E. Stone	Pageof
Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment continuation or deferral of payments by a former or current employer other than the U.S. government, or continuing participation in	spect to: future employment; a leave of absence during the period of government service; or continuing participation in an employee welfare or benefit plan maintained by a former employer.	of government service; naintained by a former employer.

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services

FILER NOTES (Optional)

Name: Jeffrey E. Stone

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